The Philadelphia Bar Foundation is dedicated to promoting access to justice for all people in the community, particularly those struggling with poverty, abuse and discrimination. The Bar Foundation is the embodiment of the Philadelphia legal community’s commitment to this fundamental principle.

During our 50th Anniversary year, your participation and support allowed us to continue the tradition of funding Philadelphia public interest legal aid agencies that serve those who need, but cannot afford, legal representation.
Letter from the President

Fifty years ago, in December 1964, with 14 attorneys as directors, and with David Berger, Esq., as President, the Philadelphia Bar Foundation was created. The vast majority of the directors were former Chancellors of the Philadelphia Bar Association who joined together to promote, among other things, “causes related to the legal profession of a charitable nature.” They were prescient. They created the Foundation, established the concept of life fellows, and began its charitable work before legal aid was even a concept on the horizon in order to provide access to justice for all.

Today, the Philadelphia Bar Foundation continues to provide funding, collaboration and innovation to organizations and programs that promote equal access to justice. In 2014, the Bar Foundation awarded $550,000 in unrestricted grants to over 30 different legal non-profit entities. Our goal is to continue to provide such unrestricted funding and support for at least another 50 years. To this end, we have more than $7 million in an endowment fund. While this sounds great, it is simply never enough.

Numerous articles have been written noting the unmet legal needs of the poor. Just over 50 years ago, the U.S. Supreme Court ruled in Gideon v. Wainwright, that those accused of a felony have a constitutional right to a lawyer whether or not they can afford one. An article published in 2012 by the Yale Law Journal, entitled How Much Difference Does a Lawyer Make? The Effect of Defense Counsel on Murder Case Outcomes, studied Philadelphia’s representation of murder defendants. The authors, James Anderson and Paul Heaton, while concluding that “defense counsel make an enormous difference in the outcome of cases,” emphasized that such representation is undermined by the failure to provide adequate resources to fund such representation. It is imperative that we, the legal professionals, assure that such funding is secure as it has not been a recent priority of governmental agencies. Even as we struggle to make good on the promise of Gideon in criminal cases, we should also acknowledge that no similar protection is provided to the poor in civil matters. The Legal Services Corporation calculates that almost 80 percent of the legal needs of the poor go unmet. Many individuals and families who have low wage jobs, the so-called ‘working poor’, cannot afford to hire a lawyer but do not qualify for legal aid. Such a conundrum often results in these families unjustly losing their homes, custody of their children, or having to forego needed medical treatment. In Philadelphia, we are extremely fortunate to have a strong and capable legal, non-profit community to assist the poor and disadvantaged in protecting their legal rights. Unfortunately, these legal services organizations are severely underfunded and greatly in need of the unrestricted grants provided by the Bar Foundation. In addition to funding public interest legal service providers, the Bar Foundation also proudly provides financial support for the coordination of the Delivery of Legal Services Committee (DLSC). The DLSC, created in 1977, is a unique model among bar associations; no other metropolitan or state bar association has a comparable body that draws from so many sectors for the benefit of disadvantaged populations. The Committee includes executive directors from more than thirty nonprofit legal services providers, as well as law school representatives, leaders of the Bar Association and the private bar, law firm pro bono coordinators, judges, and foundation directors. This extraordinary committee provides a forum for collaboration on innovative ways to improve the delivery of legal services to the most vulnerable. Since 1996, the Philadelphia Bar Foundation has partnered with the Philadelphia Bar Association and nonprofit members of the DLSC in pooling resources to fund a staff person to assist DLSC in fulfilling its overarching mission of advancing access to justice. The Bar Foundation is also a collaborative initiator. We worked with the Young Lawyers Division in establishing the Board Observer Program which provides mentorships to young lawyers, offering them the opportunity to learn about and serve on nonprofit boards. For years, LexisNexis has collaborated with the Philadelphia Bar Foundation to provide research resources at no charge for the nonprofit interest organizations that receive funding from the Foundation. This collaboration was initiated with the help of Foundation Honorary Trustee, Rod Wittenberg Esq., of Reed Tech. In addition, we are carefully pursuing the establishment of an Equal Justice Center to enhance the efficiency of, and collaboration among, many of the region’s legal services organizations.

Our work is not possible without your support and our work is never done. While we have much to celebrate in our 50 years, there is still much more to do.

I have been honored to serve as the President of the Philadelphia Bar Foundation and look forward to the next 50 years.

Sincerely,

Deborah R. Gross, Esq.
President, 2014

“Legal services organizations are severely underfunded and greatly in need of the unrestricted grants provided by the Bar Foundation.” - Deborah R. Gross, Esq.
MISSION

The Philadelphia Bar Foundation is dedicated to promoting access to justice for all people in the community, particularly those struggling with poverty, abuse, and discrimination. The Philadelphia Bar Foundation is the embodiment of the Philadelphia legal community’s commitment to this fundamental principle.

PURPOSE

The Philadelphia Bar Foundation is the legal community’s philanthropy in Philadelphia. Our work supports a highly skilled network of public interest legal aid non-profits that provide legal services to our area’s most vulnerable populations. A core activity of the Philadelphia Bar Foundation is attracting donors and funding partners who share our belief that access to justice is fundamental to the American experience.
37 Organizations Share $550,000 in Grants: In 2014, the Grants Committee of the Philadelphia Bar Foundation reviewed hundreds of applications and conducted site visits of select applicants. The total amount of funding requested was just over $900,000. The Grants Committee review process is thorough, time consuming and includes, thanks especially to the services of committee member John Urofsky, an in-depth examination of each agency’s financial statements. For 2014, in addition to providing unrestricted operating grants to the many well-recognized agencies we traditionally fund, per the Grants Committee recommendation, the trustees agreed to add two new grants: one to Ceasefire PA, for their Philadelphia Courtwatch activities designed to empower victimized communities to communicate to the court the community impact of gun crimes; and the second to an innovative, collaborative, and highly successful, court-based project, the Philadelphia Landlord/Tenant Legal Help Center, that assists unrepresented low-income tenants in Philadelphia facing eviction and navigation of the legal system. In all, the Foundation issued 37 grants for a total of $550,000 in funding.

50 Events for 50th Anniversary: For our 50th Anniversary, we hosted 50 events around the City of Philadelphia recognizing those who have provided leadership and support to the Bar Foundation for the past 50 years. We created a video and presentation to inform the Philadelphia legal community of the important work done by the Foundation through innovation, coordination and grant making. This presentation has travelled to law firms, bar association meetings, corporations, CLEs and elsewhere. We held our first event in honor of: David Berger Esq., the first President of the Foundation; Sherrie Savett Esq., a former trustee; the Honorable Harold Berger; and Laddie Montague Esq., all Andrew Hamilton Circle members. Scott Reich, Esq., the author of Power of Citizenship: Why JFK Matters to Citizenship and Public Service, spoke to the “need for a rededication to the tenets of good citizenship,” and noted that, “…being a good citizen requires us to do something for someone else.”

Equal Justice Center Moves Forward: The Philadelphia Bar Foundation has been supporting the establishment of an Equal Justice Center. In recent years, a site development agreement was drawn up; a proposed site location was identified; a developer began working with architects, engineers and planners to create tentative drawings based on the legal service providers’ space needs; a goal of lower than market rents for the legal service providers with an end game of ownership was established; and a plan for financing was established. The Equal Justice Center will provide the ability to better serve clients who often have several overlapping problems and will more easily be able to be referred to other appropriate organizations for assistance.

Hamilton Giving Grows by Nine Members: The Andrew Hamilton Circle at the Philadelphia Bar Foundation grew by 9 new members and a total of 225 completed pledges.

STRENGTH

Our outreach is city-wide, through which thousands of individual attorneys, law firms and corporations in Philadelphia join together so that everyone, especially the most vulnerable members of our community, has access to justice.
In 2014, the Philadelphia Bar Foundation awarded $550,000 in grants to 37 public interest agencies which improve access to justice for our region’s most vulnerable residents. Each year, the Philadelphia Bar Foundation engages in a stringent grant application process and review. We fund only the highest caliber of local legal services providers, and carefully direct funding within a clear set of priorities that include:

- Improving access to justice
- Making certain of a fair and just society
- Progressing community welfare
- Assisting the poor, disabled, and health afflicted
- Caring for all generations
- Tackling issues facing diverse communities

The Philadelphia Bar Foundation Grants Committee is comprised of trustees of the Philadelphia Bar Foundation, attorneys in the Commonwealth, current and former judges and financial management professionals.

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Our grantees serve a diverse audience and tackle a myriad of issues. Grantees include:

- ACLU of Pennsylvania
- AIDS Law Project of Pennsylvania
- Atlantic Center for Capital Representation (ACCR)
- CeaseFire PA
- Community Legal Services, Inc. (CLS)
- Consumer Bankruptcy Assistance Project (CBAP)
- Court Appointed Special Advocates of Philadelphia (CASA)
- Disability Rights Network of Pennsylvania (DRN)
- Education Law Center (ELC)
- Esperanza Immigration Legal Services (EILS)
- Face to Face Legal Center
- Friends of Farmworkers
- HIAS (Hebrew Immigrant Aid Society) Pennsylvania
- Homeless Advocacy Project (HAP)
- Juvenile Law Center
- Philadelphia Landlord/Tenant Legal Help Center
- Legal Clinic for the Disabled (LCD)
- Mazzoni Center Legal Services
- Nationalities Service Center
- PA Capital Representation Project (PCR)
- Pennsylvania Health Law Project (PHLP)
- Pennsylvania Immigration Resource Center (PIRC)
- Pennsylvania Innocence Project
- Pennsylvania Institutional Law Project (PILP)
- Pennsylvanians for Modern Courts (PMC)
- Philadelphia Legal Assistance (PLA)
- Philadelphia VIP (Volunteer for the Indigent Program)
- Philadelphia Volunteer Lawyers for the Arts (PVLA)
- Public Interest Law Center of Philadelphia (PILCOP)
- Regional Housing Legal Services (RHLS)
- SeniorLAW Center
- Support Center for Child Advocates
- Women Against Abuse (WAA)
- Women Organized Against Rape (WOAR)
- Women’s Law Project (WLP)
Multi-Year Pledge Individual Giving

Multi-year pledges include the Andrew Hamilton Circle: A pledge of $10,000 payable over 10 years (in reality a little less than $3 a day). The Circle was established in 1990 when 50 people joined. To date more than 225 supporters have completed their pledges; some have continued their commitment by pledging an additional $15,000 and becoming Life Fellows of the Hamilton Circle, and a few have become Pillars of Justice, pledging a $100,000 donation over eight years.

A special note of thanks to the attorneys who joined the Andrew Hamilton Circle in 2014:

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Pillars of Justice $100,000 - Amy B. Ginensky, Esq. and Andrew R. Rogoff, Esq., Robert C. Heim, Esq.
Supporters of Justice $10,000 - Will Sachse, Esq.

Advocates of Justice (Completed) $25,000

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Life Fellows of the Hamilton Circle (Completed) Additional $15,000

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The Philadelphia Bar Foundation is the only foundation in Philadelphia solely dedicated to supporting our region’s legal aid system. The Philadelphia Bar Foundation strives to provide dependable, unrestricted funding each year to local public interest legal aid agencies. We are committed to fully engaging the legal community, to strengthening the image of the legal profession, and to providing rewarding opportunities for individual lawyers to participate.
Individual Giving

Every year hundreds of lawyers, legal professionals, and other committed individuals support the Bar Foundation and its mission through individual giving. Their philanthropy makes an important statement about their commitment to ensuring access to justice for all members of our community.

We thank these generous donors for their personal philanthropy.

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Philadelphia Bar Foundation Pro Bono Award Winners, Mincey and Fitzpatrick, LLC, (left to right) Thomas O. Fitzpatrick, Esq., Royce W. Smith, Esq., Kevin V. Mincey, Esq.

Honorable Louis H. Pollak Champion of the Public Interest award winner Robert C. Heim, Esq., with Kenneth Frazier, Esq., Chairman and CEO of Merck & Co.

Past presidents celebrate 50 more years! Front: Edward F. Chacker, Back: Wendy Beetlestone, Esq., Carol Huff, Deborah R. Gross, Esq.

Philadelphia Bar Foundation President, Deborah R. Gross, Esq., beginning the awards ceremony.

Philadelphia Bar Foundation Award Winner, George D. Gould, Esq., with Andrew Hamilton Benefit Gala Chair, Leslie E. John, Esq.

The view from above as members of the legal community filled the National Constitution Center to celebrate 50 years of promoting equal access to justice for all.
The Andrew Hamilton Benefit Gala was held on November 8, 2014 at the National Constitution Center in Philadelphia. With more than 600 people in attendance, the Foundation raised more than $400,000 thanks to our generous supporters.

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S. David Fineman made a donation in memory of Allen J. Beckman.

S. David Fineman made a donation in memory of Joseph W. Marshall, Jr.

Allen and Cecelia Driscoll made a donation in memory of Kim Holmes and Norman Leonard Holmes, parents of Jessica Hilburn-Holmes.

A. Harold Datz, Esq. made a donation in memory of Joseph L. Messa Sr., Esq.

Deborah R. Gross, Esq. made a donation in memory of John Daniel Snyder, grandfather of Joshua Snyder, Esq., Dr. Herman “Hank” Segal, father of Jonathan Segal, Esq., Florine S. Weinstein, and Robert M. Alper.


Feldman & Pinto made a donation in memory of Mark Tratenberg.

In Tribute

Caryn Gubin made a donation in honor of William P. Fedullo, Esq., Chancellor of the Philadelphia Bar Association.

Hon. Marlene F. Lachman made a donation in honor of: Honorable Susan Gantman for becoming President Judge of the Superior Court of Pennsylvania, Honorable Anne E. Lazarus for becoming Chair of the Judicial Conduct Board of Pennsylvania, First Judicial District of Pennsylvania, and Merrill Zebe, Esq. for being honored by the Pennsylvania Legal Aid Network.

Bruce Goldstein made a donation in recognition of Deborah R. Gross, Esq. for all of her good work.

Deborah R. Gross, Esq., made a donation in celebration of the birth of Amy B. Ginensky, Esq.’s new grandson, Oliver, and in honor of the confirmation of Jerry McHugh as a Federal District Court Judge.

The Probate and Trust Section of the Philadelphia Bar Association made a donation in honor of Susan Collings, Esq.’s service as Chair in 2013 and for all of the work she has done.


Andrea Liftman made a donation in honor of Roy S. Cohen, Esq. for his birthday.

Linda F. Barron made a donation in honor of Deborah R. Gross, Esq.

LeRoy S. Zimmerman, Esq. made a donation in honor of Justice Sandra Newman.

Lawrence J. Beaser, Esq. made a donation in honor of Nikki Johnson-Huston, Esq. for her birthday and for all that she does or our community.

William P. Fedullo, Esq. made a donation in support of the Judge William Marutani Scholarship.

2014 Event Highlights

Each year, the Philadelphia Bar Foundation invites the legal community, their clients and friends to our annual events, the proceeds of which benefit the Foundation’s grant programs.

Annual Golf & Tennis Classic
We hosted our 26th Annual Golf and Tennis Classic at the Philadelphia Cricket Club in June 2014 with 130 golfers and 24 tennis players. With the support of our sponsors, golfers and contributors and through the hard work of our Golf and Tennis planning committee, this event raised $80,000 to provide legal services to the needy in our community. Sponsors included:

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Law Star Game
The Philadelphia Bar Association Young Lawyers Division in partnership with The Legal Intelligencer hosted their first “Law Star Game” on September 17, 2014 at Riversharks Campbell’s Field. The first of its kind, the Law Star Game was a charity softball game between all-star teams comprised of law firm counsel versus in-house counsel. Hundreds of fans turned out and nearly $30,000 was raised for the Bar Foundation. Special kudos go out to Chancellor William P. Fedullo who was one of our Home Run Derby contestants. And if you missed it, in-house counsel won the game!

Sponsors included:

Team Manager Sponsors
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Several hundred fans turned out to Campbells Field in Camden, N.J. for the Law Star Game on Sept. 17 which benefitted the Philadelphia Bar Foundation. A team of In-House Counsel players (white shirts) defeated the Law Firm team (blue shirts), 9-3. The event featured activities for children, including running the bases with the Camden Riversharks mascots. Before the game, nearly $30,000 was raised for the Bar Foundation.
Awards, Scholarships and Special Programs

Awards

The Philadelphia Bar Foundation

Pro Bono Award: The Philadelphia Bar Foundation presented the 2014 Pro Bono Award to Minney & Fitzpatrick, LLC in recognition of the firm’s commitment to providing pro bono services to the Barristers’ Association Expungement Clinic. It is especially suitable for the award to go toward these services in the Foundation’s 50th year since one of the very first projects supported by the Foundation was the Philadelphia Bail Project.

The Philadelphia Bar Foundation Award: The Philadelphia Bar Foundation Award, originally known as the Apothaker Award, was established to honor the memory of Louis D. Apothaker, a prominent Philadelphia attorney and past president of the Bar Foundation (1972), who was an outstanding leader in the legal profession and in the wider community. The award is designed to recognize a public interest lawyer who provides exceptional service to the nonprofit legal services community. This year, the Philadelphia Bar Foundation presented the award to George D. Gould, Esq., of Community Legal Services (CLS). For more than 40 years, nearly as long as the Bar Foundation has existed, George has provided impactful legal services at CLS.

Honorable Louis H. Pollak Champion of Public Interest Award: The Philadelphia Bar Foundation awarded the inaugural Honorable Louis H. Pollak Champion of Public Interest Award to Robert C. Heim, Esq., who has been a Champion of the Public Interest Legal Community. Robert C. Heim, a partner at Dechert LLP, was recognized for his extraordinary service throughout his career, including support of the Philadelphia Bar Foundation, to the mission of accomplishing access to justice for all.

Scholarships

Gimbel Fund: In June 2014, in honor of its 50th Anniversary, the Philadelphia Bar Foundation in collaboration with Rutgers School of Law - Camden, and the Legal Writing Institute, offered a three credit CLE on “Legal Persuasion in Writing” funded by the Gimbel Fund. The Legal Writing Institute, an organization of over 2,100 professors, judges, and practitioners devoted to the cause of teaching and producing high-caliber, client centered writing, held its 16th biennial conference in Philadelphia from June 29 through July 2, bringing hundreds of legal writing professionals to the city.

Kenneth Shear Civil Gideon Legal Justice Essay Competition and Scholarship Fund: In 2013, under the leadership of Bar Foundation President Deborah R. Gross, Esq., and Chancellor Kathleen Wilkinson, Esq., the Philadelphia Bar Foundation and the Philadelphia Bar Association established the Kenneth Shear Civil Gideon Legal Justice Essay Competition and Scholarship Fund to honor Ken Shear’s contributions to the Philadelphia Legal Community. The 2014 scholarship was awarded to Eric Bodzin, a native Philadelphian and third-year law school student at Temple University Beasley School of Law. Eric is working, as he puts it, “towards a career in pursuit of equal justice”.

The Honorable Albert W. Sheppard Scholarship Fund: The Honorable Albert W. Sheppard Scholarship Fund was established by the Philadelphia Bar Association, Business Law Section’s Business Litigation Committee in partnership with the Philadelphia Bar Foundation, to honor the memory of Judge Albert W. Sheppard, Jr. and his contributions to the Philadelphia legal community. Among his many achievements, Judge Sheppard facilitated the creation of the Commerce Case Management Program. A scholarship fund was created in Judge Sheppard’s name to provide a stipend to subsidize a summer clerkship position with the Commerce Case Management Program. Matthew Bravette, a third-year law school student from Temple University Beasley School of Law, whose interests include commercial litigation, corporate law, and securities, was the recipient of the 2014 Sheppard Scholarship.

Morris M. Shuster Fellowship: Many people enter law school with a deep commitment to public interest legal services. Yet, upon graduation, they find their commitment threatened by significant law school debt. A recent study found that such debt prevented 66% of students from entering public interest positions. And, according to legal service providers, many new lawyers are unable to remain in such positions for more than a couple of years, because of financial demands created by law school debt. In an exceptional philanthropic response to this problem, Morris M. Shuster collaborated with the Bar Foundation to establish a Named Endowed Fund with a gift of $100,000. Since 2003, the Shuster Fellowship has provided awards each year to deserving public interest attorneys to help them retire their law school debt. Practicing legal services attorneys who have been employed at a non-profit for a minimum of three years may be eligible for up to $2,500; those who have been in practice for a minimum of five years may be eligible for up to $5,000. Morris Shuster’s remarkable vision has since inspired an

Awards, Scholarships and Special Programs (cont.)

anonymous friend of the Bar Foundation to contribute an additional $100,000 to the Shuster Fellowship Fund. In 2014, Paul A. Downing, Esq., Emilia Golanska-Kovac, Esq., Katherine J. Gomez, Esq., and Eileen S. Horgan, Esq. were selected in a random drawing as Morris M. Shuster Public Interest Fellows.

**Samuel T. Gomez Award:** In memory of Samuel T. Gomez, Esq., a Philadelphia attorney whose life was dedicated to serving the underprivileged, disenfranchised and abused, an annual award has been established for law students who demonstrate a commitment and compassion for the underserved through community service. This award is designed to encourage and recognize outstanding and exemplary community service among law students, regardless of ethnicity. Mandi Welsh, a fourth-year law student from Temple University Beasley School of Law, was selected as the 2014 Samuel T. Gomez Award recipient.

**The Judge William M. Marutani Fellowship:** The Judge William M. Marutani Fellowship (“Fellowship”) was established by the Asian Pacific American Bar Association of Pennsylvania (“APABA-PA”) in conjunction with the Philadelphia Bar Foundation. The Fellowship serves to honor the legacy of Judge Marutani, the first Asian American judge in Pennsylvania, a distinguished member of the judiciary who served both the Asian American community and the community at large for many years. Judge Marutani’s exemplary career is a model for current students who are committed to public service. Chi S. Tran, a law school student from Temple University Beasley School of Law, and Kimberly Bennett, a law school student from University of Pittsburgh School of Law/Graduate School of Public and International Affairs, were the recipients of the 2014 Judge William M. Marutani Fellowship.

**Special Programs**

**Board Observer Program:** The Philadelphia Bar Foundation, in partnership with the Young Lawyers Division of the Philadelphia Bar Association, and the Delivery of Legal Services Committee of the Philadelphia Bar Association developed the Board Observer Program (BOP) to provide young lawyers practicing in the Philadelphia area an opportunity to learn more about local non-profit public interest organizations and to develop leadership skills necessary to serve on the boards of such organizations, as well as to succeed in their future careers. In 2014, the BOP received a national award - the LexisNexis Partnerships for Success Award - from the National Conference of Bar Foundations for this innovative and successful Bar Foundation/Bar Association partnership.
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CHALLENGE
There exists an aching need in a city of one million people, with a poverty rate of 28 percent. Among the most pressing needs is to close the “justice gap.” State and national studies repeatedly show that 80 percent of serious legal needs of low-income people go unmet due to grossly insufficient funding.

HOPE
Philadelphians are the hope. We are in the cradle of our democracy; the historic heart of a carefully crafted system of self-government – of the people, by the people, and for the people – that balances liberty with equality and justice. A system that recognizes that these basic rights – dignity, freedom, equality and justice – are inherent, indivisible, inalienable and universal. A system that depends for its success on the notion that the promotion, protection and fulfillment of these rights is our shared responsibility.

GOAL
Our goal is to grow in our ability to provide significant and dependable support, training, technical assistance and capacity building to our network of public interest legal aid non-profits. These organizations provide no-cost or low-cost legal services to the poor, the elderly, the disabled, and children who are victims of abuse and neglect. Help us to meet this goal. Donate today.

Support your Philadelphia Bar Foundation.

For more information on ways to support the Philadelphia Bar Foundation, contact Executive Director, Jessica Hilburn-Holmes, jhilburnholmes@philabar.org, or call 215-238-6337.

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